

Yield Fund II

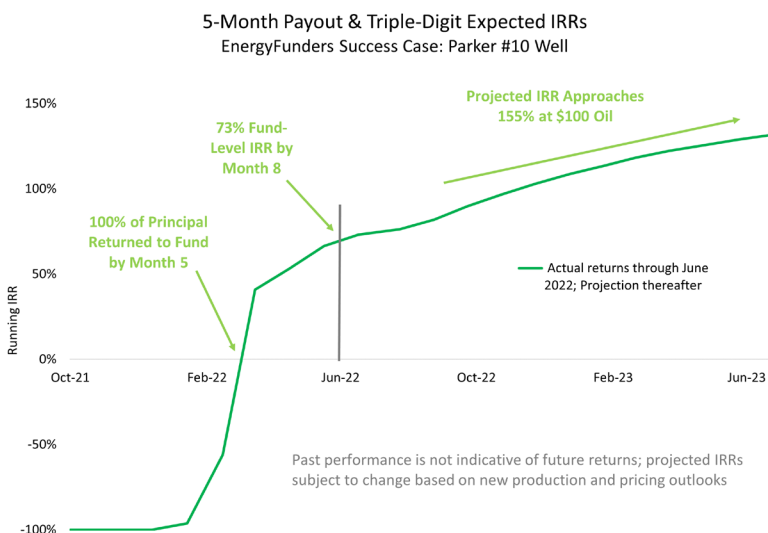
Invest in a Proven Team with a Proven Track Record

Following the success of the inaugural Yield Fund I, the EnergyFunders team has officially launched the second act: Yield Fund II. This Fund will provide investors with diversified exposure to lower-risk proven reserve opportunities, targeting 15–25% IRRs across more than a dozen investments. Investors will get exposure to the unique benefits of direct oil and gas drilling, including inflation-protection and an asset class insulated against stock market volatility. Plus, tap into some of the most favorable tax deductions in the U.S. tax code.

This unique asset class brings unique challenges, requiring deep technical expertise in geology, engineering and finance.

In direct oil and gas investing, your biggest bet is on your people.

Among all of our assets, it's the people that separate EnergyFunders from the pack, and we have the results to prove it. CEO and veteran geologist Laura Pommer introduced the inaugural EnergyFunders Yield Fund I in 2021. After a record capital raise, Laura led her team of oil and gas veterans to produce stellar early results, like the Parker #10 well shown below:



The EnergyFunders Yield Fund I investment in the Parker #10 well repaid its entire principal investment within five months, and is now on track for triple-digit returns. This is the first of six new drills to pay out, and we expect the remaining to yield favorable returns for our investors, too.

We believe there's never been a better time to deploy more capital into direct oil and gas drilling, an opportunity one Wall Street Journal profile recently described as **“Almost Too Good to be True.”** That's because, for the first time ever, we're seeing. . .

“A Market with Surging Prices Yet So Little Competition.”

Large public companies are sitting on the sidelines, unable or unwilling to invest in more production. This has created a unique opening for private market drillers, like those that EnergyFunders partners with. As Dan Pickering of Pickering Energy Partners recently explained to the Wall Street Journal. . .

“The Real Winners Right Now are the Private Companies... Prices are High, and the Little Guys are Quickly Adding Production to Take Advantage”

The EnergyFunders team decades of collective oil and gas experience, and we've never seen anything as compelling as the deals available today. Triple-digit return potential for lower-risk proven reserves opportunities, like the Parker #10, have become more and more common.

Meanwhile, with inflation approaching 10%, we believe the macro tailwinds for oil and gas investors haven't been this strong in a generation.

Hedge Against Inflation

Successful drilling projects can provide income streams tied to oil and gas prices. This has the potential to provide a source of inflation protection, as oil and gas have historically appreciated during inflationary periods.

History is repeating today, with the highest inflation in 40 years pushing oil and gas prices to multi-year highs. That's how energy investors have outperformed virtually every other asset class in 2022, despite extreme volatility in the broader financial markets.

EnergyFunders brings you the best of both worlds: exposure to an outperforming asset class, plus the extra upside of private market economics, by investing at the wellhead.

Why Invest at the Wellhead? A Unique Asset Class

Access Exclusive Deals in a Unique Asset Class

In the past, individual investors had little or no access to private market energy deals. You had to “know someone who knew someone” to get into the club.

Today, EnergyFunders brings you access to direct drilling opportunities, all vetted and managed by a team of oil and gas veterans.



Meet Our CEO

The make-or-break factor when investing in oil and gas is your people. Our team of industry veterans brings the skills and background for delivering you the best possible returns, while minimizing risk along the way.

Leading our team is CEO and Chief Geologist Laura Pommer. Laura has a master's degree in geology, and her working experience spans all major U.S. basins. This includes working in Anadarko's onshore exploration unit, where she screened every exploration deal proposed in both the Anadarko and Delaware basins from 2015 - 2017.

In 2018, Laura raised \$75M in private equity funding to start and lead Century Natural Resources. She obtained this private equity sponsorship based on her personal evaluation and mapping of a prospect in the Powder River Basin in Wyoming, and subsequent evaluation of both new opportunities and bolt-ons to their existing position.

Laura's background as geologist and CEO makes her the perfect fit for identifying high-potential exploration targets, while also focusing on minimizing operational and financial risk for investors.

Potentially Reduce Your Tax Bill*

Oil and gas investors enjoy some of the most favorable deductions in the entire IRS tax code.

By directly funding oil and gas wells, you can potentially unlock deductions against your regular income. You also may be able to potentially enjoy favorable tax treatment on the income you earn from your oil and gas investments.



LEARN MORE ABOUT OIL AND GAS TAX BENEFITS WITH THIS [FREE EBOOK](#)



OR BY SCHEDULING A MEETING WITH SOMEONE ON [OUR TEAM](#)

Compelling Returns While Avoiding Stock Market Volatility

Private market drilling partnerships can provide an investment that earns returns on par with the stock market, or even better in many cases, while avoiding the volatility associated with the broader stock market.

Falling stock prices won't stop the oil and gas from flowing in your successful drilling projects.

*Please note that to access potential deductions against regular active income, an investor in this fund must agree to accept personal liability for a portion of the Fund's liabilities as if such investor were a general partner of a general partnership with respect to such portion. Please also note that any information herein should not be considered tax advice. We are not licensed tax professionals. Every investor's tax situation is different, and you should speak with a tax professional to determine how potential tax deductions may or may not apply to your personal situation.