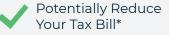


Direct Investing at the Wellhead

Access Private Market Drilling Opportunities



Possible Hedge Against Inflation and Stock Market Volatility

Why Invest at the Wellhead?

Directly funding new oil and gas wells unlocks the unique returns available from private market oil and gas development. A recent Wall Street Journal profile quoted today's private deal-making environment as "almost too good to be true" because this is...

"A Market with Surging Prices Yet So Little Competition."

Dan Pickering of Pickering Energy Partners details the advantage for smaller, private operators in today's market:

"The Real Winners Right Now are the Private Companies... Prices are High, and the Little Guys are Quickly Adding Production to Take Advantage"

Potentially Reduce Your Tax Bill*

Oil and gas investors enjoy some of the most favorable deductions in the entire IRS tax code.

By directly funding oil and gas wells, you can potentially unlock deductions against your regular income. You could also potentially enjoy favorable tax treatment on the income you earn from your oil and gas investments. You can learn more about oil and gas tax benefits with this free <u>EBOOK</u>, or by scheduling a meeting with someone on our <u>TEAM</u>.

Hedge Against Inflation

Successful drilling projects can provide income streams tied to oil and gas prices. This has the potential to provide a source of inflation protection, as oil and gas have historically appreciated during inflationary periods.

This historical pattern is continuing in 2021-2022, when the highest inflation in 40 years has pushed up the prices of oil and gas to multi-year highs. Meanwhile, in 2022, the energy sector has outperformed, despite extreme volatility in the overall stock market.

Avoid Stock Market Volatility

Private market drilling partnerships can provide an investment that avoids the volatility associated with the broader stock market. That's because a falling stock market won't stop the oil and gas from flowing in your successful drilling projects.





Drilling Fund I

Access Exclusive Deals in a Unique Asset Class

In the past, individual investors had little or no access to private market energy deals. You had to "know someone who knew someone" to get into the club.

Today, EnergyFunders brings you access to exclusive direct drilling opportunities, all vetted and managed by a team of oil and gas veterans.



Meet our CEO

The make-or-break factor when Wildcat prospecting is your people. Our team of industry veterans brings the skills and background for delivering you the best possible returns, while minimizing risk along the way.

Leading our team is CEO and Chief Geologist Laura Pommer. Laura has a master's degree in geology, and her working experience spans all major U.S. basins. This includes working in Anadarko's onshore exploration unit, where she screened every exploration deal proposed in both the Anadarko and Delaware basins from 2015 - 2017.

In 2018, Laura raised \$75M in private equity funding to start and lead Century Natural Resources. She obtained this private equity sponsorship based on her personal evaluation and mapping of a prospect in the Powder River Basin in Wyoming, and subsequent evaluation of both new opportunities and bolt-ons to their existing position.

Laura's background as geologist and CEO makes her the perfect fit for identifying high-potential exploration targets, while also focusing on minimizing operational and financial risk for investors.



To invest in the Drilling Fund I, visit www.EnergyFunders.com

*Please note that to access potential deductions against regular active income, each investor in this fund agrees to accept personal liability for a portion of the Fund's liabilities as if such investor were a general partner of a general partnership with respect to such portion. Please also note that any information herein should not be considered tax advice. We are not licensed tax professionals. Every investor's tax situation is different, and you should speak with a tax professional for how potential tax deductions may or may not apply to your personal situation.

